State Disability Insurance (SDI): (short term disability, work history, less than one year on disability) provides partial wage replacement when workers are unable to perform their regular or customary work due to physical and mental injuries, illnesses, and other health conditions. Eligibility:

- A U.S citizen or LPR or iTIN
- Non work related disability/illness preventing at least 8 days of work
- Employed or actively looking for work at time disability began
- Be under care of PCP w/in 1st 8 days of disability
- Made at least \$300 5-17 months before disability began
- Not receiving unemployment or paid family leave
- Must apply w/ in 49 days of disability onset

Where to Apply:

- 1. Online
- 2. In person application: SDI forms in HCP financial office

Instructions:

- 1. Fill out & complete all items under Pt. A
- 2. PCP treating disability fills out Pt. B
- 3. If an inpatient give Pt. B to SW case manager
 - a. If outpatient, give to patient to give to PCP
- 4. Once part B is filled out by PCP drop off completed forms

Social Security Disability Insurance (SSDI): Pays benefits to people who can not work due to a medical condition

Eligibility:

- A U.S Citizen or LPR
- Disability will last 1+ years
- Have recent work history & paid into Social Security long enough

Where to Apply:

- 1. Online
 - a. Age 18+
 - b. Not receiving benefits known social security record
 - c. Unable to work because of medical conditions expect to last at least a year or result in passing
 - d. Have not been denied disability benefits in last 60 days
 - e. If you meet all the requirements: Apply here
 - i. If those requirements are not met: Apply <u>here</u>. Mail this to the nearest SSA office
 - ii. Phone numbers to contact for assistance: 1-800-772-1213

iii. Find in person at social security offices here.

Next Steps:

- Social Security Administration will reach out to patient to verify eligibility
- Can take up to 6 months for the application to be approved

Supplemental Security Insurance (SSI) (long term, no work history, disability permanent)

income program that makes monthly payments to adults and children who have low income and resources

Eligibility:

- A US citizen or LPR
- 65+ years old or partially disabled
- Blind or disabled or terminal illness that will result in death within 6 months
- Have below \$2000 in assets if single or \$3000 for couples
- <u>More info</u> on eligibility.

Where to apply:

- Phone Application: 1-800-772-1213
- To apply in person find the closest location <u>here:</u>
- Apply online: <u>https://www.ssa.gov/benefits/ssi/</u>

Next Steps:

- SSA will reach out to patient to verify eligibility
- It can take up to 6 months to get approved
- If approved benefits begin from date application was submitted
- Patient able to get benefits expedited if they have a terminal illness expected to result in death within 6 months and/or if they meet certain requirements

What happens if denied? (SSI, SSDI)

- If you are denied within 60 days of the decision hearing?
 - You can appeal
 - This can be done through SSA
 - Use the following forms:
 - <u>https://www.ssa.gov/forms/ssa-561-u2.pdf</u>
 - <u>https://www.ssa.gov/forms/ssa-3441.pdf</u>
 - https://www.ssa.gov/forms/ssa-827.pdf
 - Fill out all sections except representative, if you have no representative and social security administration parts

- \circ You can mail the form to your local social security offices
 - <u>OR</u> mail to Appeals Council, SSA/OARO 5107 Leesburg Pike Falls Church, VA 22041
- An appeal can also be done <u>here.</u>

• SSI denied?

- Follow these next steps:
 - If it has past the thirty day window \rightarrow You MUST reapply
 - If found ineligible a Notice of Determination (DE 2517) form will be sent as well as an Appeal Form (DE1000A) with disqualification notice.

Next Steps?

- Complete the Appeal form with a detailed explanation of why you believe the disqualification was in error.
- 2Once form is completed it must be submitted to the address stated on the Notice of Determination (DE 2517) form

• What if you lost the Appeal form?

- If Appeal form is lost you can write EDD a detailed letter explaining why disqualification is in error, also include the following;
 - DI Claim Identification (ID) Number or EDD Customer Account Number.
 - Address.
 - Phone number.
 - Printed name.
 - Signature on the appeal letter.
 - Mail completed letter to the address stated on the Notice of Determination (DE 2517) form